



## Leaving Your Legacy

The purpose of our new planned giving program is to increase our endowment. Our endowment fund is designed to cover our expenses once Oak Hill is no longer a working cemetery.

Just as many historic cemeteries, Oak Hill has significant needs given the age and quality of its monuments, statues and mausoleums. There are many ways to play an active role in the cemetery, both now and in the future.



*Celebrating 170 years*

3001 R Street NW, Washington, DC 20007  
[www.oakhillcemeterydc.org](http://www.oakhillcemeterydc.org)

**Planned Giving**  
OAK HILL CEMETERY

## Make a Lasting Investment in the Cemetery's Future Through Planned Giving

Including the Oak Hill Cemetery in your will or estate plan is a simple way to make a meaningful contribution to this historic cemetery. A planned gift is a gift made to Oak Hill through your will or trust at the time of your passing. A bequest is also an extraordinary demonstration of commitment that costs you nothing in your lifetime, all while supporting preservation and conservation, the care of the horticultural collection, enhancements to the landscape, and protection of wildlife habitat. You can specify how your gift will be used by Oak Hill Cemetery.

### It is Simple to Leave a Gift

- Include a bequest to Oak Hill in your will or revocable trust.
- Gift appreciated Stocks and Bonds
- Designate Oak Hill Cemetery as a full, partial or contingent beneficiary of your retirement account (IRA, 401(k), 403(b) or pension).
- Name Oak Hill Cemetery Historic Preservation Foundation as a beneficiary of your life insurance policy, life estate gift and life income plans.
- Donate real estate, donor will be provided with IRS Form 8282.



## Join the 1849 Oak Hill Society

Charter Members enjoy a close relationship with Oak Hill and are recognized in various ways throughout the year.

- Individuals joining by December 31, 2020 will be designated as a Charter Member of the 1849 Oak Hill Society.
- Individuals who notified the Foundation of their intent to include the cemetery as a beneficiary of their estate plan are eligible.
- Charter Members are recognized throughout the year on Oak Hill's website, newsletter, Annual Report, and at public events, and enjoy the satisfaction derived from making sure that Oak Hill is there for future generations.

Your financial advisor can help you decide which planned giving structure is best for you and your family. Please contact us to receive a Declaration of Intent or visit our website, [www.oakhillcemeterydc.org/get-involved/planned-giving](http://www.oakhillcemeterydc.org/get-involved/planned-giving).

**Contact us today** to schedule your appointment at **202-337-2835** or email [plannedgiving@oakhillcemetery.org](mailto:plannedgiving@oakhillcemetery.org).